Appendix 9 – Word 365 options

Introduction

When I want to change one of the options, I can never find it in all the various menus and submenus! So I have typed out all the options, so that they are searchable. Then if I want to change, say, automatic smart quotes, I just search for 'smart' and find that it's not in the main options, but in one of the sections within Proofing—AutoCorrect options.

(N.B. I've highlighted the 2010 options – in the following appendix – in grey so that if you're searching for a particular option and you get to a grey highlighted area, you'll know that this is relevant only to Word 2010, and not 365.)

General

General options for working with Word

User Interface options

ScreenTip style: [menu]

Personalize your copy of Microsoft Office

User name: [input]
Initials: [input]

Always use these values regardless of sign into Office

Office Background [menu]
Office Theme [menu]

Privacy settings

Privacy settings [menu]

LinkedIn features

Use LinkedIn features in Office to stay connected with your professional network and keep up to date in your industry Enable LinkedIn features in my Office applications

About LinkedIn features Managed LinkedIn account associations

Start up options

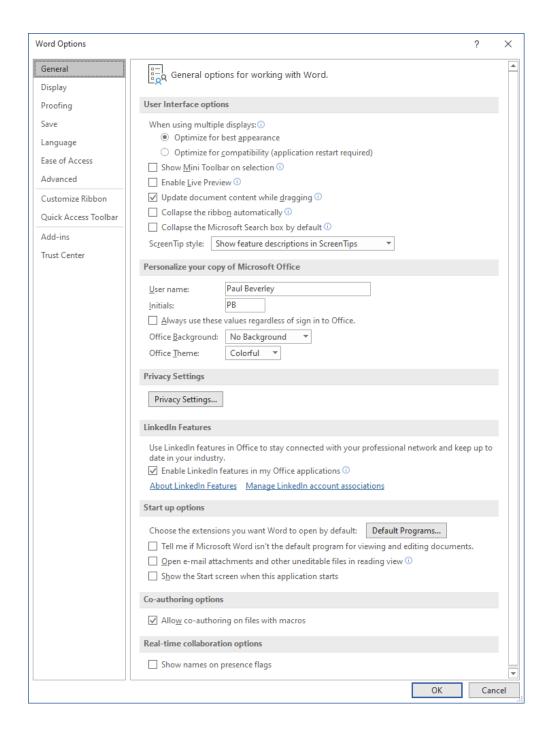
Choose the extensions you want Word to open by default: [Default Programs...] Tell me if Microsoft Word isn't the default program for viewing and editing documents. Open e-mail attachments and other uneditable files in reading view Show the Start screen when this application starts

Co-authoring options

Allow co-authoring on files with macros

Real-time collaboration options

Show names on presence flags



Display

Change how document content is displayed on the screen and when printed.

Page display options

Show white space between pages in Print Layout view Show highlighter marks Show document tooltips on hover

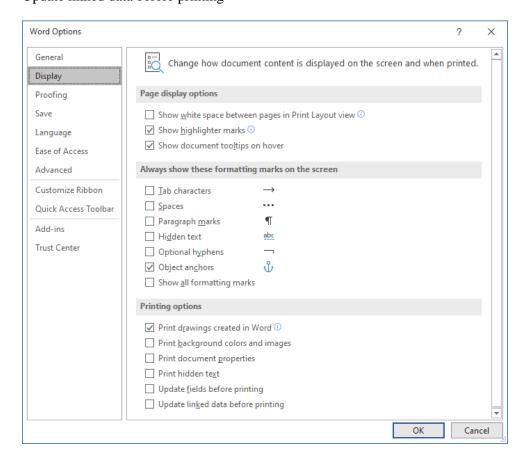
Always show these formatting marks on the screen

Tab characters Spaces Paragraph marks Hidden text Optional hyphens Object anchors

Show all formatting marks

Printing options

Print drawings created in Word
Print background colors and images
Print document properties
Print hidden text
Update fields before printing
Update linked data before printing



Proofing

Change how Word corrects and formats your text.

AutoCorrect options

Change how Word corrects and formats the text as you type [AutoCorrect options]

AutoCorrect options

1) AutoFormat

Apply (blue not selected, red selected)

Built-in Heading styles Automatic bulleted lists
List styles Other paragraph styles

Replace (blue not selected, red selected)

"Straight quotes" with "smart quotes"

Ordinals (1st) with superscript

Fractions (1/2) with fraction character $(\frac{1}{2})$

Hyphens (--) with dash (-)

Bold and _italic_ with real formatting

Internet and network paths with hyperlinks

Preserve (blue not selected, red selected)

Always AutoFormat (blue not selected, red selected)

Plain text email documents

AutoCorrect		? >	<
AutoCorrect AutoFo	Math AutoCorrect	AutoFormat As You Type Actions	
Apply Built-in Hea <u>d</u> ing s List styles	tyles A <u>u</u> tomatic bullete		
Ordinals (1st) wit Fractions (1/2) w Hyphens () with *Bold* and _italic	ith fraction character (½)		
Preserve ✓ Styles Always AutoFormat ☐ Plain text e-mail of	documents		
		OK Cancel	

2) Actions

Word can provide additional actions, for certain words or phrases in your document, through the right-click menu.

Enable additional actions in the right-click menu

Available actions: (blue not selected, red selected)

Address (English)

Date (XML)

Financial Symbol (XML)

Instant Messaging Contacts (English)

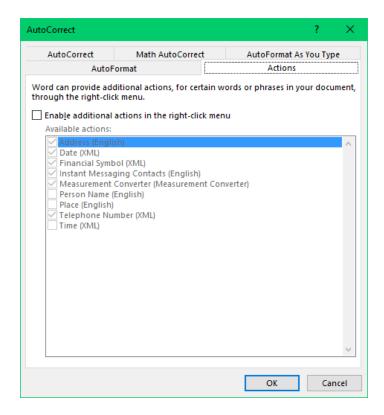
Measurement Converter (Measurement Converter)

Person Name (English)

Place (English)

Telephone Number (XML)

Time (XML)

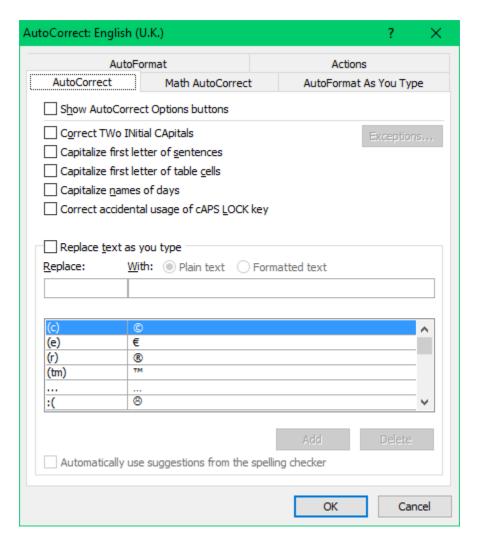


3) AutoCorrect (none of these selected)

Show AutoCorrect Options buttons
Correct TWo INitial CApitals
Capitalize first letter of sentences
Capitalize first letter of table cells
Capitalize names of days
Correct accidental usage of cAPS LOCK key

Replace text as you type [list]

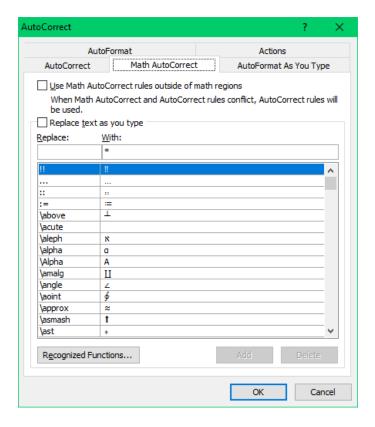
Automatically use suggestions from the spelling checker



4) Math AutoCorrect (none of these selected)

Use Math AutoCorrect rules outside of math regions
When Math AutoCorrect and AutoCorrect rules conflict, AutoCorrect rules will be used.
Replace text as you type [menu]

Recognized Functions [menu] acos, acosh, acot, ... sup. tan, tanh.



5) AutoFormat as you type

Replace as you type (blue not selected, red selected)

"Straight quotes" with "smart quotes"

Ordinals (1st) with superscript

Fractions (1/2) with fraction character ($\frac{1}{2}$)

Hyphens (--) with dash (-)

Bold and _italic_ with real formatting

Internet and network paths with hyperlinks

Apply as you type (none of these selected)

Border lines Tables

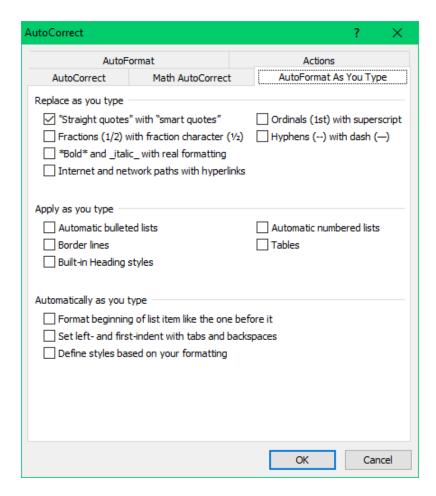
Built-in Heading styles

Automatically as you type (none of these selected)

Format beginning of list item like the one before it

Set left- and first-indent with tabs and backspaces

Define styles based on your formatting



When correcting spelling in Microsoft Office programs

Ignore words in UPPERCASE Ignore words that contain numbers Ignore internet and file addresses Flag repeated words Enforce accented uppercase in French Suggest from main dictionary only Custom dictionaries [menu]

French modes [menu]

Spanish modes [menu]

When correcting spelling and grammar in Word

Check spelling as you type Mark grammar errors as you type Frequently confused words Check grammar and refinements in the Editor pane Show readability statistics

Choose the checks editor will perform for grammar and refinements setting Writing style [menu]

Grammar

Academic degrees Adjective used instead of adverb Adverb instead of adjective Agreement within noun phrases 'An' 'and' confusion Capitalization Capitalization of March and May Capitalization of personal titles Comma after greeting

Comma before quotations

Comma missing after introductory phrase

Comma splice

Comma with conjunctive adverbs

Comma with conjunction

Comma around descriptive clause

Commonly confused phrases

Commonly confused words

Comparative use

Correlative conjunction mismatch

Date formatting

Embarrassing words

Hyphenation

Incorrect auxiliary

Incorrect negation

Incorrect number ending

Incorrect pronoun case

Incorrect reflective pronoun use

Incorrect use of that

Incorrect verb form

Incorrect verb form after auxiliary

Indefinite article

Indirect questions

Misheard phrases

Missing comma

Modal confusion

Multiple modals

Noun number

Possessive and plural forms

Punctuation

Question mark missing

Redundant colon

Redundant comma before complement clause

Redundant question mark

Repeated auxiliary

Semicolon use

Spacing

Subject verb agreement

Too many determiners

Unnecessary hyphen

Use of plain verb form

Use of the word 'lack'

Use of will and would

Verb use

Which who confusion

Who whom confusion

Word split

Clarity

Adverb placement

Double negation

Jargon

Passive voice

Passive voice with unknown actor

Sentence structure

Simpler wording

Split infinitives

Use of euphemisms

Conciseness

Conjunction overuse Normalizations Wordiness

Words expressing uncertainty

Formality

Colloquial verb phrase Contractions Informal language Opinion markers Slang Subjunctive mood

Inclusiveness

Age bias
Cultural bias
Ethnic slurs
Gender bias
Gender specific language
Racial bias
Sexual orientation bias

Punctuation conventions

Comma with adverbials
Oxford comma
Unnecessary comma
Punctuation required with quotes [menu]
Space between sentences square [menu]

Resume

Avoid first person references Superfluous expressions Unsuitable expressions Vague quantifiers Vague verbs

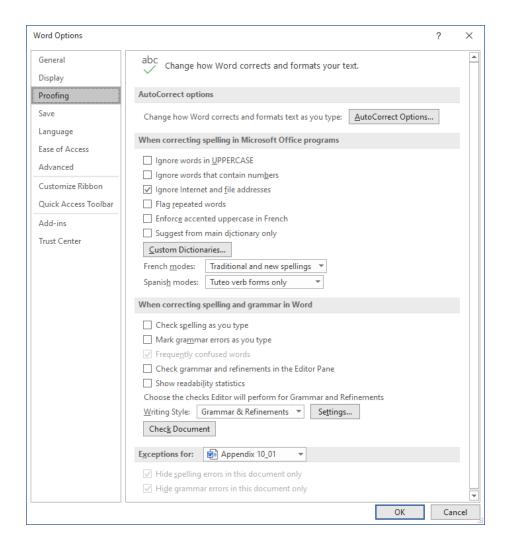
Vocabulary

Clichés
Collective nouns
Locale-specific words
Region-specific words
Vague adjectives
Vague or unnecessary adverbs
Weak verbs

Check document

Exceptions for [menu]

Hide spelling errors in this document only Hide grammar errors in this document only



Save

Customize how documents are saved.

Save documents

AutoSave OneDrive and SharePoint Online files by default on Word

Save files in this format: [menu]

Save AutoRecover information every [menu] minutes

Keep the last AutoRecovered version if I close without saving

AutoRecover file location: [menu]

Don't show the Backstage when opening or saving files with keyboard shortcuts

Show additional places for saving, even if sign-in may be required.

Save to Computer by default Default local file location: [menu]

Default personal templates location: [menu]

Offline editing options for document management server files

Saving checked out files to server drafts is no longer supported. Checked out files are now saved to the Office Document Cache.

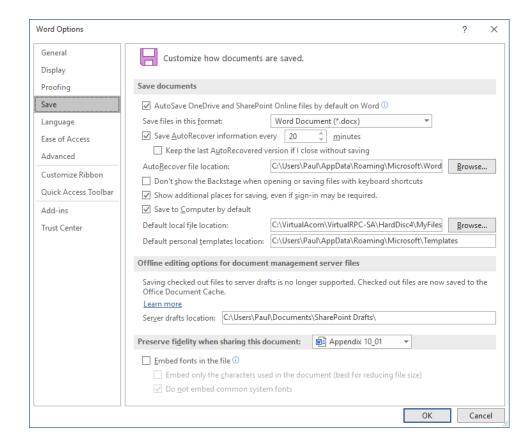
Server drafts location: [menu]

Preserve fidelity when sharing this document: [menu]

Embed fonts in the file

Embed only the characters used in the document (best for reducing file size)

Do not embed common system fonts



Language

Set the Office Language Preferences

Office display language

Buttons, menus, and other controls will show in the first available language on this list.

- 1. Match Microsoft Windows preferred>
- 2. English

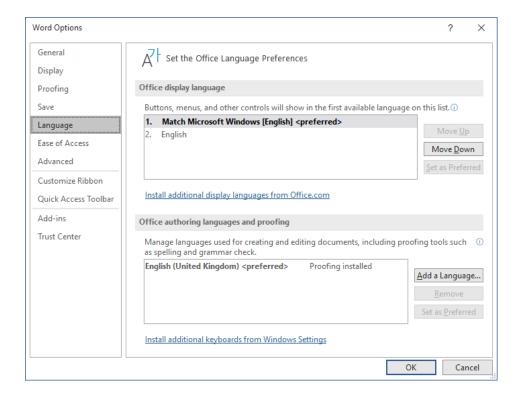
Install additional display languages from Office.com

Office authoring languages and proofing

Manage languages used for creating and editing documents, including proofing tools such as spelling and grammar check.

English (United Kingdom) < preferred > Proofing installed

Install additional keyboards from Windows Settings



Ease of access

Make Word more accessible.

Make your document accessible to others

The accessability checker helps you find and fix content in your document that may make it harder for people with disabilities to consume your content. You can get it from Review > Check Access ability. Office can remind you about accessibility issues while you work by showing a reminder in the Status Bar.

Keep accessability checkout running while I work

Feedback options

Provide feedback with sound Sound Scheme: [menu]

Provide feedback with animation

Application display options

ScreenTip style [menu]

Show feature descriptions in ScreenTips Don't show feature descriptions in ScreenTips

Don't show ScreenTips

Show shortcut keys in ScreenTips

Show the start screen when this application starts

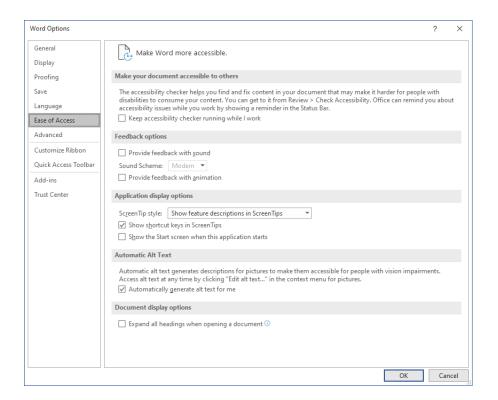
Automatic Alt Text

Automatic alt text generates descriptions for pictures to make them accessible for people with vision impairments. Access alt text at any time by clicking "Edit alt text..." in the context menu for pictures.

Automatically generate alt text for me.

Document display options

Expand all headings when opening a document



Advanced

Advanced options for working with Word

Editing options

Typing replaces selected text

When selecting, automatically select entire word

Allow text to be dragged and dropped

Use CTRL + Click to follow hyperlink

Automatically create drawing canvas when inserting AutoShapes

Use smart paragraph selection

Use smart cursoring

Use the Insert key to control overtype mode

Use overtype mode

Prompt to update style

Use Normal style for bulleted or numbered lists

Keep track of formatting

Mark formatting inconsistencies

Updating style to match selection: [menu]

Enable click and type

Default paragraph style: [menu]

Show AutoComplete suggestions

Do not automatically hyperlink screenshot

Cut, copy, and paste (none of these selected)

Pasting within the same documents: [menu]

Pasting between documents: [menu]

Pasting between documents when style definitions conflict: [menu]

Pasting from other programs: [menu] Insert/paste pictures as: [menu]

Keep bullets and numbers when pasting text with Keep Text Only option Use the Insert key for paste

<- My advice: switch this off!

<- My advice: switch this off!

<- My advice: switch this off!

Show Paste Options button when content is pasted

Use smart cut and paste

Use default options for [menu]

Individual options

Adjust sentence and word spacing automatically

Adjust paragraph spacing on paste

Adjust table formatting and alignment on paste

Smart style behaviour

Merge formatting when pasting from Microsoft PowerPoint

Adjust formatting when pasting from Microsoft Excel

Merge pasted lists with surrounding lists

Link handling

Open supported hyperlinks to Office files in Office desktop apps

Pen

Used pen to select and interact with content by default

Image size and quality

Discard editing data

Do not compress images in file

Default resolution: [menu]

Chart

Properties follow chart data point

Show document content

Show background colors and images in Print Layout view

Show text wrapped within the document window

Show picture placeholders

Show drawings and text boxes on screen

Show bookmarks

Show text boundaries

Show crop marks

Show field codes instead of their values

Field shading: [menu]

Use draft font in Draft and Outline views

Name: [menu] Size: [menu]

Font substitution

Expand all headings when opening a document

Display

Show this number of recent documents [menu]

Quickly access the number of recent documents

Show this number of unpinned recent folders

Show measurements in units of [menu]

Style area pane width in Draft and Outline views [menu]

Show pixels for HTML features

Show shortcut keys in ScreenTips

Show horizontal scroll bar

Show vertical scroll bar

Show vertical ruler in Print Layout view

Optimize character positioning for layout rather than readability

Disable hardware graphics acceleration

Update document content while dragging

Use subpixel positioning to smooth fonts on screen

Show pop-up buttons for adding rows and columns in tables

<- My advice: switch this off!

Print

Use draft quality Print in background Print pages in reverse order

Print XML tags

Print field codes instead of their values

Allow fields containing track changes to update before printing

Print on front of the sheet for duplex printing Print on back of the sheet for duplex printing Scale contents for A4 or $8.5 \times 11''$ paper sizes

Default tray: [menu]

When printing this document

Print PostScript over text Print only the data from a form

Save

Prompt before saving Normal template Always create backup copy Copy remotely stored files onto your computer, and update the remote file when saving Allow background saves

Preserve fidelity when sharing this document [menu]

Save form data as delimited text file Embed linguistic data

General

Confirm file format conversion on open Update automatic links at open Allow opening a document in Draft view Enable background repagination Show add-in user interface errors Mailing address: [input box]

File locations: [menu]

Web options: [menu] (Too many to type out, sorry!)

Compatibility options for: [menu]

Lay out this document as if created in: [menu]

Word Options			
General	D.,		
Display	Advanced options for working with Word.		
Proofing	Editing options		
Save	✓ Typing replaces selected text		
57	When selecting, automatically select entire word		
Language	Allow text to be dragged and dropped		
Advanced	☑ Use CTRL + Click to follow <u>h</u> yperlink		
Customize Ribbon	Automatically create drawing canvas when inserting Auto	Shapes	
Ouick Access Toolbar	 Use smart paragraph selection Use smart cursoring 		
2 2 2 2 2	✓ Use the Insert key to control overtype mode		
Add-Ins	Use overtype mode		
Trust Center	Prompt to update style		
	Use Normal style for bulleted or numbered lists		
	Keep track of formatting		
	Mark formatting inconsistencies		
	Updating style to match selection: Keep previous numberin	g and bullets pattern	
	✓ Enable click and type Default paragraph style: Normal	PM	
	Default paragraph style: Normal Show AutoComplete suggestions		
	Show Autocomplete suggestions		
	Cut, copy, and paste		
	Pasting within the same document:	Keep Source Formatting (Default)	
	Pasting <u>b</u> etween documents:	Keep Source Formatting (Default)	
	Pasting between documents when style definitions conflict:	Keep Source Formatting	
	Pasting <u>from</u> other programs:	Keep Source Formatting (Default)	
	Insert/paste pictures as:	In line with text	
	Keep bullets and numbers when pasting text with Keep To	ext Only option	
	Use the Insert key for paste		
	Show Paste Options button when content is pasted		
	Use smart cut and paste ① Settings		
	Image Size and Quality Options in Word 2010 V		
	Discard editing data ①		
	Do not compress images in file ①		
	Set default target out <u>p</u> ut to: 220 ppi 🗸		
	Show document content		
	Show background colors and images in Print Layout view		
	$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ $		
	Show picture placeholders ①		
	Show drawings and text boxes on screen		
	✓ Show text a <u>n</u> imation		
	Show bookmarks		
	□ Discard editing data ① □ Do not compress images in file ① Set default target output to: 220 ppi ✓ Show document content □ Show background colors and images in Print Layout view □ Show text wrapped within the document window □ Show picture placeholders ① □ Show drawings and text boxes on screen		

General	Show crop marks					
Display	Show field codes instead of their values					
Proofing	Field shading: When selected V					
Save	Use draft font in Draft and Outline views Name: Courier New					
Save						
Language	Size: 10					
Advanced	<u>F</u> ont Substitution					
Customize Ribbon	Display					
Quick Access Toolbar	Show this number of Recent Documents: 25 🕏 🛈					
Add-Ins	Show measurements in units of: Centimeters V					
Trust Center	Style area pane width in Draft and Outline views: 0 cm					
ACCESSOR	Show pixels for HTML features					
	✓ Show all windows in the Taskbar					
	✓ Show shortcut keys in ScreenTips					
	✓ Show horizontal scroll bar					
	✓ Show <u>v</u> ertical scroll bar					
	 ✓ Show vertical ruler in Print Layout view ✓ Optimize character positioning for layout rather than readability 					
	Disable hardware graphics acceleration					
	Print					
	Use draft guality					
	✓ Print in background ①					
	Print pages in reverse order					
	Print XML tags					
	Print <u>f</u> ield codes instead of their values					
	Allow fields containing <u>tracked</u> changes to update before printing					
	Print on front of the sheet for duplex printing					
	Print on back of the sheet for duplex printing					
	✓ Scale content for A4 or 8.5 x 11" paper sizes					
	Default tray: Use printer settings					
	When printing this document: Options in Word 2010 V					
	Print PostScript over text					
	Print only the <u>d</u> ata from a form					
	Save					
	Prompt before saving Normal template ①					
	Always create <u>b</u> ackup copy					
	Copy remotely stored files onto your computer, and update the remote file when saving					
	✓ <u>Allow background saves</u>					
	Preserve fidelity when sharing this document: Options in Word 2010					
	Save form <u>d</u> ata as delimited text file					
	✓ Embed linguistic data					

□ Provide feedback with animation □ Confirm file format conversion on open ☑ Update automatic links at open □ Allow opening a document in Draft view ☑ Enable background repagination □ Show add-in user interface errors ☑ Show customer submitted Office.com content Mailing address: File Locations Web Options	Provide feedba	ck with <u>s</u> ound
 ✓ Update automatic links at open ☐ Allow opening a document in Draft view ✓ Enable background repagination ☐ Show add-in user interface errors ✓ Show customer submitted Office.com content Mailing address: 	Provide feedba	ck with <u>a</u> nimation
 Allow opening a document in <u>D</u>raft view Enable <u>b</u>ackground repagination Show add-in <u>u</u>ser interface errors ✓ Show customer su<u>b</u>mitted Office.com content Mailing a<u>d</u>dress: 	Confirm file for	mat con <u>v</u> ersion on open
 ✓ Enable background repagination ☐ Show add-in user interface errors ✓ Show customer submitted Office.com content Mailing address: 	✓ Update automa	atic links at open
☐ Show add-in <u>u</u> ser interface errors ☐ Show customer su <u>b</u> mitted Office.com content Mailing a <u>d</u> dress:	Allow opening	a document in <u>D</u> raft view
Show customer submitted Office.com content Mailing address:	Enable <u>b</u> ackgro	ound repagination
Mailing a <u>d</u> dress:	Show add-in u	ser interface errors
	✓ Show customer	su <u>b</u> mitted Office.com content
	File Locations	Web Options
		Ontions in Word 2010
Compatibility options for: Options in Word 2010	Compatibility option	is ioi: Options in word 2010

Trust Center

Help keep your documents safe and your computer secure and healthy.

Security & more

Visit Office.com to learn more about protecting your privacy and security.

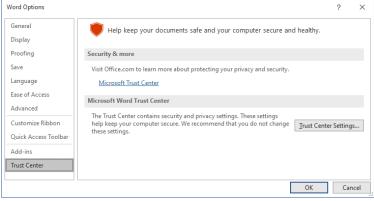
Microsoft Trust Center

Microsoft Word Trust Center

The Trust Center contains security and privacy settings. These settings help keep your computer secure. We recommend that you do not change these settings.

(In which case, there's no point in my typing them out for you!)

Trust Centre Settings [menu]



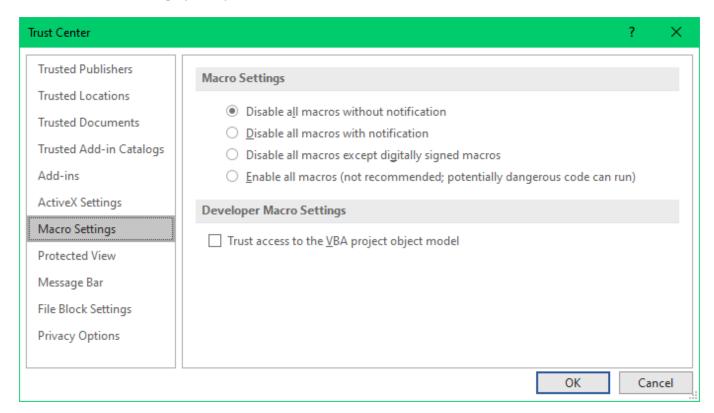
Macro Settings

Disable all macros without notification <- My advice: Leave this as the selected item. It refers to incoming macros. To run your own macros (or mine!) on your computer you don't need to change this setting.

Disable all macros with notification Disable all macros except digitally signed macros Enable all macros (not recommended; potentially dangerous code can run)

Developer Macro Settings

Trust access to the VBA project object model



Removing personal information

N.B. First save a copy of your file, in case you want to revert to it!

Click the File tab, and then click Info.

Click the third box "Check for Issues", where it also says "Inspect Document".

Select the Inspect Document option.

In the Document Inspector dialog box, click Inspect.

If there is personal information, an exclamation mark will indicate the fact.

DON'T click to remove Comments, Revisions, and Versions (you want to keep the comments, presumably) but DO click on Document Properties and Personal Information.

All the comments should now just say "Author".